

GAMAGARA LOCAL MUNICIPALITY



REQUEST FOR PRICE QUOTATIONS TRAINING-CERTIFICATE IN MUNICIPAL FINANCE MANAGEMENT PROGRAMME (MFMP) (RE- ADVERT)

RFQ Number	RFQ 2025/157
Description	TRAINING-CERTIFICATE IN MUNICIPAL FINANCE MANAGEMENT PROGRAMME (MFMP) (RE-ADVERT)
Vendor Briefing Session	N/A
Publication date	03 December 2025
Responses may be submitted	The bids can be submitted at this email: trainingquotations@gamagara.gov.za ; alternatively at the First Floor, Procurement Office, Main office Gamagara Municipality, Corner Hendrik Van Eck and Frikkie Meyer, Kathu, 8446
RFQ Closing Details	Date: 11 December 2025 Time: 10:00AM (South African Time)
Quotation Validity Period	30 Days from the Closing Date
BIDDER NAME	
CSD NO.:	MAAA
RFQ AMOUNT(Transferred from section 3)	R

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SECTION 1: BIDDER INFORMATION

PART A: INVITATION TO BID

BID DETAILS						
RFQ NO:	RFQ2025/157					
RFQ DESCRIPTION	TRAINING-CERTIFICATE IN MUNICIPAL FINANCE MANAGEMENT PROGRAMME (MFMP) (RE-ADVERT)					
CLOSING DATE	11 December 2025	Closing Time:		10:00		
SITE MEETING	Date:	N/A	Time:	N/A	Compulsory?	No
SITE MEETING ADDRESS	N/A					
SUBMISSION OF RFQ	<p>1. The bids can be submitted at this email: trainingquotations@gamagara.gov.za ; alternatively at the First Floor, Procurement Office, Main office Gamagara Municipality, Corner Hendrik Van Eck and Frikkie Meyer, Kathu, 8446</p> <p>2. The bidder must write the respective RFQ number for which they are responding in the subject line of the email. e.g. RFQ2025/157</p>					
OFFER VALIDITY	30 days					
BIDDER DETAILS						
NAME OF BIDDER						
CONTACT PERSON						
PHYSICAL ADDRESS				Postal Address:		
TELEPHONE NO.						
EMAIL ADDRESS						
SIGNATURE OF BIDDER						
CAPACITY						

PART B: TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED--(NOT TO BE RE-TYPED) OR ONLINE
1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS:
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SECTION 2: TERMS AND CONDITIONS OF REQUEST FOR QUOTATION (RFQ)

1. Terms and conditions of Request for Quotation (RFQ)

DELIVERY OF GOODS AND SERVICES

- Delivery must take place between **07:30** and **15:00** on Monday to Thursday and between **07:30** and **14:00** on a Friday.
- The delivery should take place within 7 calendar days after receipt of official municipal order, unless otherwise stated or discussed with the end-user.
- Delivery address

**GAMAGARA LOCAL MUNICIPALITY
CORNER HENDRIK VAN ECK AND FRIKKIE MEYER STREET
KATHU
8446
SOUTH AFRICA**

Unless otherwise stated in the specifications

- The bidder must have staff necessary qualifications, skills and experience to perform training as per specification
- The municipality reserves the right **not** accept service rendered by unqualified, unskilled and inexperienced staff.

PRICING AND INVOICING

- The invoice must be addressed to Gamagara Local Municipality.
- The purchase order number must reflect on the invoice.
- There must be an invoice date and invoice number.
- The VAT number of the municipality must reflect on the invoice
VAT NO: **4040120927**
- The invoice must be accompanied by a delivery note or job card (Whichever is applicable) signed-off by the representative of the municipality.
- The price quoted shall remain valid until the order is fulfilled.
- Payment of invoice shall take place within 30 days of receipt of invoice.

QUALITY AND QUANTITIES

- The service provider is to deliver the goods and service in accordance with the quality detailed in the specifications of the goods and services required.
- The service provider is to deliver the goods and services in accordance with the quantity detailed in the specifications of the goods and services required.
- The municipality reserves the right not to accept or receive goods or services that do not meet the specifications of this quotation.

SUBMISSION OF QUOTATIONS

- Only quotations submitted to trainingquotations@gagamagara.gov.za or hand delivered will be accepted. ***Please do not use any other email to submit***
- No bid will be accepted from persons in the service of the state
- The bidder must write the respective RFQ number for which they are responding in the subject line of the email.

- In the case of a hand delivery, the bidder is required to clearly label the sealed envelope with the respective RFQ number they are responding for.
- Late and incomplete submissions will not be accepted.

OTHER REQUIREMENTS

- Documents may only be completed in black ink.
- This document may contain confidential information that is the property of Gamagara Local Municipality.
- No part of the contents may be used, copied, disclosed or conveyed in whole or in part to any party in any manner whatsoever other than for preparing a proposal in response to this RFQ without prior written permission from Gamagara Local Municipality.
- No part of this document may be altered. NO pages must be removed from this document. Responding to this RFQ with missing pages and having altered the RFQ document may render your submission non-responsive and it will be disqualified.
- All copyright and intellectual property herein vests with Gamagara Local Municipality.
- No services must be rendered or goods delivered before an official Gamagara Local Municipality Purchase Order form has been received.
- This RFQ will be evaluated in terms of the 80/20 preference point system prescribed by the Preferential Procurement Regulations, 2022.
- Bidders are required to register on the Central Supplier Database at www.csd.gov.za.
- All questions regarding this RFQ must be forwarded to Ms Tremyhn Dekoker dekokert@gamagara.gov.za.

2. Evaluation criteria

The quotations will be evaluated based on the Preferential Procurement Policy and Supply Chain Management policy of the municipality. The preference points for this RFQ will be 80/20, where the 80 is price and the 20 is Locality and BBBEE. The points for locality will be 10 and BBBEE will be 10 thus making up 20 points. Please refer to MBD 6.1 for how points are claimed.

3. Response format

Bidders shall submit response in accordance with the response format specified below. Failure to do so shall result rejecting vendor's response. No referrals may be made to comment. Failure to comply shall result in the vendor being penalised.

Response Index:

- Schedule 1:** Central Supplier Database (CSD) Registration Report
- Schedule 2:** MBD 4 – Declaration of interest
- Schedule 3:** MBD 6.1 preference points claim form in terms of the preferential procurement regulations 2022.
- Schedule 3:** Proof of locality (Please refer to MBD 6.1 to see what should be submitted to confirm locality)
- Schedule 4:** Certified copy of the B-BBEE Verification Certificate(s) issued by an authorised body or person, or a sworn affidavit prescribed by the B-BBEE Codes of Good Practice.

4. Specifications

TRAINING-CERTIFICATE IN MUNICIPAL FINANCE MANAGEMENT PROGRAMME (MFMP)

1. SCOPE OF WORK

The Gamagara Local Municipality is inviting prospective bidders to submit a quotation for suitable accredited Training Service Providers for Municipal Financial Management Programme for 10 employees. The training must be linked to the SAQA Qualification ID: 48965, NQF Level 6.

Training Courses objectives/outline

<u>Municipal Budgeting, Cost and Capital Planning</u>	
116347	Contribute to capital planning and financing - 15 Credits.
116340	Apply costing principles to municipal operational and service-based costing
116348	Conduct Stakeholder consultation around municipal finance programmes – 8 Credits
116345	Apply the principles of budgeting within a municipality - 15 Credits.
116364	Plan a municipal budgeting within a municipality - 15 Credits
116363	Prepare and analyse municipal financial reports - 12 Credits
116346	Apply techniques and South African statutes to cash and investment management in a municipal environment - 10 credit
116363	Prepare and analyse municipal financial reports - 12 Credits.
116346	Apply techniques and South African statutes to cash and investment management in a municipal environment - 10 credit
<u>Cost and Capital Planning</u>	
116343	Apply the principles of ethics in a municipal environment - 10 Credits.
116344	Apply the Inter-governmental Fiscal Relations Act to municipal financial management -10 Credits.
116341	Conduct performance management to a South African municipal environment - 12 Credits.
<u>Strategic Management, Budgeting implementation and performance Management</u>	
116358	Contribute to the strategic planning process in a South African municipality -15 Credits.
116357	Design internal control and internal control evaluation framework - 8 Credits
116342	Apply approaches to managing municipal income and expenditure within a multi-year Framework -15 Credits
<u>Asset Management, SCM & Risk Management</u>	
116362	– Manage a municipality's assets and liabilities, NQF Level 6, 11 Credits
116339	– Apply risk management in South African municipalities - 10 Credits
116353	Participate in the design and implementation of municipal supply chain management - 12 Credits

Duration of training

The service provider must be able to conduct the training within a period of 12 months after appointment. Classes/ contact session should be at least once every month for duration of 5 days. The 5 days must include compilation/ building of the portfolio of evidence (POE)

Accreditation required.

Documents required and to be submitted together with the quotation.

1. Proof of accreditation with LGSETA outlining the following
 - Registration of MFMP
 - Accreditation start and end date

Certification

The appointed service provider should issue candidates with:

- Statement of results
- Certificate of competency provided by LGSETA at the end of the training

Key Personnel

The training providers must have a multi-disciplinary team with the following qualifications: Finance, Economics, Public Administration, or equivalent qualifications. The assessors and moderators must be accredited by LGSETA for the SAQA Qualification ID: 48965.

- The training provider must provide the curriculum vitae's, qualifications and accreditation of the assessors and moderators.
- Failure to provide this documentation will lead to disqualification of your submission.

Company Experience

The bidder must have experience in providing MFMP training to a minimum of 3 municipalities. Reference letters must be submitted for each MFMP training provided. The letter must indicate the number of learners enrolled for each client.

Training Manuals and stationery

The appointed service provider will provide with relevant course materials, manuals (including stationery) for the learners.

Training program

The service provider must provide the municipality with a training program that outlines the number of days/duration for the specific training.

Training Venue

The municipality will not be providing a training venue. The appointed service provider will be expected to provide a venue that is within a radius of 300 kilometers.

The training venue must comply with the following requirements:

- Classroom setup- Chairs and tables
- Adequate bathroom facilities
- Air conditioner for the classroom

Refreshments

The learners must be provided with the following refreshments:

- Tea break- Coffee, Tea, Sandwich and muffins
- Lunch

Pricing

The quotation must indicate unit costs per person for 10 trainees.

Checklist:	
At least three (3) Reference letters for MFMP training conducted at municipalities.	
Certified copies of qualifications for training assessors and moderators	
Training Service provider LGSETA accreditation letter	
Assessors' Curriculum vitae, qualifications and accreditation	
Moderators Curriculum vitae, qualifications and accreditation	

Evaluation Criteria

Price and preference (80/20)

SECTION 3: PRICE

DESCRIPTION	QTY	UNIT PRICE	TOTAL AMOUNT
MFMP TRAINING	10		
SUB-TOTAL			
VAT (15%) (if applicable)			
TOTAL			

Please submit an all-inclusive quotation detailing every item for the amount offered to the municipality.

Pricing

The quotation must indicate unit costs per person for 10 trainees.

SECTION 4: RETURNABLE DOCUMENTS

- Schedule 1:** Central Supplier Database (CSD) Registration Report
- Schedule 2:** MBD 4 – Declaration of interest
- Schedule 3:** MBD 6.1 Preference points claim form in terms of the preferential procurement regulations 2022.
- Schedule 3:** Proof of locality (Please refer to MBD 6.1 to see what should be submitted to confirm locality)
- Schedule 4:** Certified copy of the B-BBEE Verification Certificate(s) issued by an authorised body or person, or a sworn affidavit prescribed by the B-BBEE Codes of Good Practice.

DECLARATION OF INTEREST

- 1. No bid will be accepted from persons in the service of the state¹.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
- 3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1. Full Name of bidder or his or her representative:.....

3.2. Identity Number:

3.3. Position occupied in the Company (director, trustee, hareholder²):.....

.....

3.4. Company Registration Number:

3.5. Tax Reference Number:.....

3.6. VAT Registration Number:

3.7. The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8. Are you presently in the service of the state? YES / NO

3.8.1.If yes, furnish particulars.

.....

¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9. Have you been in the service of the state for the past twelve months?**YES / NO**

3.9.1. If yes, furnish particulars.

Section 3.9.1: Record of service of the state

Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:

- a member of any municipal council
- a member of any provincial legislature
- a member of the National Assembly or the National Council of Province
- a member of the board of directors of any municipal entity
- an official of any municipality or municipal entity
- an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)
- a member of an accounting authority of any national or provincial public entity
- an employee of Parliament or a provincial legislature

If any of the above boxes are marked, disclose the following: (insert separate page if necessary)

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		current	Within last 12 months

* Insert separate page if necessary

3.10. Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1. If yes, furnish particulars.

.....
.....

3.11. Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1. If yes, furnish particulars
.....
.....

3.12. Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.12.1. If yes, furnish particulars.
.....
.....

3.13. Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state?

YES / NO

3.13.1.If yes, furnish particulars.

Section 3.13.1: Record of spouses, children and parents in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months been in the service of any of the following:

- a member of any municipal council
- a member of any provincial legislature
- a member of the National Assembly or the National Council of Province
- a member of the board of directors of any municipal entity
- an official of any municipality or municipal entity
- an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)
- a member of an accounting authority of any national or provincial public entity
- an employee of Parliament or a provincial legislature

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		current	Within last 12 months

* Insert separate page if necessary

3.14. Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract.

YES / NO

3.14.1. If yes, furnish particulars:

.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

MBD 6.1 :PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.3.1 The bid conditions will stipulate the specific goals, as contemplated in section 2(1)(d)(ii) of the Preferential Procurement Act, to be attained.

1.3.2 Bids for *income-generating contracts* points will be allocated in terms of the following goals:

Goals	80/20	90/10
Locality	10	05
B-BBEE Status Level Contributor	10	05

1.3.3 Bids for *acquisition of goods and/or services*, a maximum of 20 or 10 points must be allocated for specific goals. The specific goals are as follows:

Goals	80/20	90/10
Locality	10	05
B-BBEE Status Level Contributor	10	05

1.3.4 For B-BBEE points the below table shall apply:

B-BBEE Status Level of Contributor	Number of points (80/20 system)	Number of points (90/10 system)
1	10	05
2	09	4.5
3	07	3.5
4	06	03
5	04	02
6	03	1.5
7	02	01
8	01	0.5
Non-compliant contributor	00	0.0

1.3.5 Bidder must submit proof of B-BBEE status level contributor certificate.

1.3.6 B-BBEE status level contributor certificate must be issued by SANAS or authorised person(s) or authorised body.

1.3.7 B-BBEE status level contributor certificate must be original or certified.

1.3.8 Other than the B-BBEE Status Level of Contributor certificate, the bidder must submit the original B-BBEE sworn affidavit.

1.3.9 Bidder failing to submit proof of B-BBEE status level of contributor or original sworn B-BBEE affidavit shall claim zero points for B-BBEE points.

1.3.10 Locality points shall be allocated as follows:

	Number of Points for Locality 80/20	Number of Points for Locality 90/10
Locality		
Within boundaries of Gamagara Local Municipality	10	05
Outside boundaries Gamagara Local Municipality, but within the boundaries of Northern Cape Province	05	2.5
Outside boundaries of the Northern Cape	0.00	0.00

- a. When the municipality invites and evaluates bids based on locality as a set preference goal, it must be stated as such on the invitation.
- b. Locality shall be deemed as all bidders operating and stationed within the boundaries of Gamagara Local Municipality
- c. Expanded term for locality shall be deemed for bidders operating and stationed outside of John Taolo Gaetsewe District but with the Northern Cape Province.
- d. Bidders shall provide proof of locality by submitting one or more of the following:
 - i. Municipal Account in the bidder_(company)'s name.
 - ii. Proof of residence in the bidder_(company)'s name.
 - iii. Bank statement with the bidder_(company)'s address.
 - iv. Lease agreement indicating a local address, where the lessee is the bidder.
- e. The bidder must submit proof of locality to claim points for locality.
- f. Bidder failing to provide the proof of locality, shall claim zero points for locality.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
LOCALITY	10
B-BBEE STATUS LEVEL OF CONTRIBUTOR	10
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \quad \text{or} \quad Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system

will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
LOCALITY		10		
B-BBEE STATUS LEVEL OF CONTRIBUTOR		10		

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
 - One-person business/sole propriety
 - Close corporation
 - Public Company
 - Personal Liability Company
 - (Pty) Limited
 - Non-Profit Company
 - State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;

- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p>SIGNATURE(S) OF TENDERER(S)</p> <p>SURNAME AND NAME:</p> <p>DATE:.....</p> <p>ADDRESS:.....</p> <p>.....</p> <p style="padding-left: 40px;">.....</p> <p style="padding-left: 40px;">.....</p>
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